

Name: _____

Case # _____

Dispute Resolution Center of Snohomish, Island and Skagit Counties

Fax: 425-259-2110, P.O. Box 839 Everett WA 98206

ASSETS AND LIABILITIES CHECKLIST

I. ASSETS

	\$ Value	PROPOSED DIVISION	
		Name: _____	Name: _____
Real Estate	\$ _____	_____	_____
Car (Make/Year _____)	\$ _____	_____	_____
Car (Make/Year _____)	\$ _____	_____	_____
RV (Model/Year _____)	\$ _____	_____	_____
Boat (Model/Year _____)	\$ _____	_____	_____
Checking Account # _____	\$ _____	_____	_____
Savings Account #: _____	\$ _____	_____	_____
C.D.s	\$ _____	_____	_____
Stocks/Bonds/Mutual Funds (Itemize on Back)	\$ _____	_____	_____
Cash	\$ _____	_____	_____
Collectibles/Antiques (Itemize on Back)	\$ _____	_____	_____
Furniture (Itemize on Back)	\$ _____	_____	_____
Vacation Property	\$ _____	_____	_____
Rental Property (List on Back)	\$ _____	_____	_____
Retirement Accounts (Get Copies of Plans)	\$ _____	_____	_____
Whole Life Insurance	\$ _____	_____	_____
Annuities (List on Back)	\$ _____	_____	_____
Tax Refunds Due	\$ _____	_____	_____
Other	\$ _____	_____	_____
Business(es) Owned: (List and Type of Ownership) _____	\$ _____	_____	_____
TOTAL ASSETS:	\$ _____	_____	_____

Confidential Information

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ASSETS AND LIABILITIES CHECKLIST

II. LIABILITIES

	\$ Value	PROPOSED DIVISION	
		Name: _____	Name: _____
Mortgage Account #: _____	\$ _____	_____	_____
Car Loan Account #: _____	\$ _____	_____	_____
Car Loan Account #: _____	\$ _____	_____	_____
Credit Cards: (List on Back)	\$ _____	_____	_____
Other Loans: (Describe)	\$ _____	_____	_____
Judgments/Liens (Describe)	\$ _____	_____	_____
Income Tax Due	\$ _____	_____	_____
Other Debts: (List on Back)	\$ _____	_____	_____
INDIVIDUAL LIABILITIES DUE:		\$ _____	\$ _____
TOTAL LIABILITIES DUE:	\$ _____		
 TOTAL ASSETS:	\$ _____		
LESS TOTAL LIABILITIES:	- \$ _____		
TOTAL NET WORTH:	\$ _____		

Have you and your spouse signed a community property agreement? YES NO
If you have, please bring a copy with you to mediation.

Have you and your spouse signed a Prenuptial Agreement YES NO
If you have, please bring a copy with you to mediation.

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